



## **L'expérience de l'avenir**

Mauritius

The Economy in Figures

**2020-2021**

<b>Population</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>Jan 2021 - Jun 2021</b>
Total	1,263,473	1,264,613	1,265,303	1,265,475	1,266,030	1,266,334
Crude birth rate	10.4	10.7	10.2	10.2	10.6	10.3
Crude death rate	8.1	8.0	8.5	8.8	8.7	8.9
Marriage rate	15.9	15.4	15.9	15.3	10.9	12.8
<b>Indicative selling exchange rates</b>	<b>July 2016 - June 2017</b>	<b>July 2017 - June 2018</b>	<b>July 2018 - June 2019</b>	<b>July 2019 - June 2020</b>	<b>July 2020 - June 2021</b>	
US Dollars / Rupees	34.8	34.2	35.1	37.9	40.5	
UK Pounds / Rupees	44.8	45.5	45.4	47.8	54.6	
Euro / Rupees	39.3	40.3	40.0	41.9	48.4	

<b>National Accounts (Rs Bn)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020<sup>1</sup></b>	<b>2021<sup>2</sup></b>
GDP at market prices	434.8	457.2	481.3	498.3	429.7	463.7
GVA at basic prices	385.9	403	422.3	437.6	379.3	407.2
Per Capita GDP at market prices (Rs. 000)	344.0	361.5	380.3	393.6	339.4	366.8
Gross National Savings (GNS)	48.5	51.5	49.8	56.2	42.0	62.8
Gross Fixed Capital formation (GFCF)	75	79.5	90.2	97.7	76.9	89.5
Private	55.8	60.6	68.4	71.1	58.5	69.9
Public	19.2	18.9	21.9	26.6	18.4	19.7
GNS as a % of GNDI	11.2	11.5	10.2	11.0	9.6	13.3

GFCF as a % of GDP	17.2	17.4	18.8	19.6	17.9	19.3
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<sup>1</sup>Revised <sup>2</sup>Forecast

<b>Sectoral Contribution to GVA at basic prices (%)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020<sup>1</sup></b>	<b>2021<sup>2</sup></b>
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Agriculture	3.6	3.5	3.2	3.3	3.9	3.9
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Sugarcane	0.9	0.6	0.4	0.4	0.5	0.4
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Other	2.7	2.9	2.7	2.9	3.4	3.5
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Manufacturing	14.0	13.4	12.9	12.5	12.1	13.0
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Sugar	0.2	0.1	0.1	0.1	0.1	0.1
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Food (excl Sugar)	4.9	4.8	4.6	4.5	4.8	5.0
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Textile	4.1	3.9	3.6	3.4	2.9	3.3
Other sectors	4.7	4.6	4.6	4.5	4.4	4.6
Accomodation and food service activities	6.9	7.2	7.3	6.9	2.9	2.8
Financial and insurance services	12.1	12.0	11.7	11.8	13.0	12.3
Wholesale, retail incl repairs	11.9	12.2	12.4	12.5	13.0	13.0
Transportation and storage	6.3	6.4	6.4	6.5	5.6	5.4
Information and Communication	4.2	4.2	4.2	4.3	5.2	5.1
Real Estate activities	5.9	5.9	5.9	5.9	6.7	6.4
Construction	4.2	4.3	4.7	5.0	4.4	4.4
Others	30.9	30.9	31.3	31.3	33.2	33.7

<sup>1</sup>Revised <sup>2</sup>Forecast

<b>Real Growth Rates (%)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020<sup>1</sup></b>	<b>2021<sup>2</sup></b>
Agriculture	<b>+3.7</b>	<b>-0.2</b>	<b>-1.3</b>	<b>+4.1</b>	<b>-2.5</b>	<b>+6.8</b>
Sugarcane	+5.2	-7.9	-9.1	+2.4	-18.1	+2.0
Other	+3.2	+2.3	+0.4	+4.4	-0.2	+7.5
Manufacturing	<b>+0.3</b>	<b>+1.5</b>	<b>+0.7</b>	<b>+0.5</b>	<b>-17.8</b>	<b>+11.3</b>
Sugar	+6.6	+2.4	-19.0	+9.3	-17.2	+3.0
Food	+1.4	+0.5	+3.4	+1.3	-10.4	+8.0
Textile	-5.8	-0.7	-6.8	-5.9	-28.6	+18.5

Other sectors	+4.8	+4.5	+4.7	+4.4	-17.2	+10.3
Accommodation and food services activities	<b>+9.2</b>	<b>+4.6</b>	<b>+4.1</b>	<b>-1.1</b>	<b>-65.8</b>	<b>+4.0</b>
Financial and insurance services	<b>+5.7</b>	<b>+5.5</b>	<b>+5.4</b>	<b>+5.2</b>	<b>+1.0</b>	<b>+3.8</b>
Wholesale, retail incl. repairs	<b>+3.0</b>	<b>+3.1</b>	<b>+3.6</b>	<b>+3.4</b>	<b>-12.0</b>	<b>+4.1</b>
Transportation and storage	<b>+3.9</b>	<b>+3.7</b>	<b>+3.5</b>	<b>+3.2</b>	<b>-27.7</b>	<b>+0.0</b>
Information and Communication	<b>+5.9</b>	<b>+5.5</b>	<b>+5.5</b>	<b>+5.5</b>	<b>+5.9</b>	<b>+7.0</b>
Real estate activities	<b>+4.1</b>	<b>+3.4</b>	<b>+3.2</b>	<b>+3.4</b>	<b>-1.9</b>	<b>+1.5</b>
Construction	<b>0.0</b>	<b>+7.5</b>	<b>+9.5</b>	<b>+8.5</b>	<b>-25.8</b>	<b>+25.2</b>
GVA at Basic Prices	<b>+3.6</b>	<b>+3.6</b>	<b>+3.6</b>	<b>+3.2</b>	<b>-14.7</b>	<b>+5.4</b>
GDP at Market Prices	<b>+3.8</b>	<b>+3.8</b>	<b>+3.8</b>	<b>+3.0</b>	<b>-14.9</b>	<b>+5.4</b>

<sup>1</sup>Revised <sup>2</sup>Forecast

<b>Balance of Payments</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>Jan 2020 - Jun 2021</b>
Current Account	-17,448	-21,059	-18,995	-25,650	-54,029	-35,650
<i>Goods and Services</i>	-44,666	-61,085	-66,238	-74,886	-84,341	-54,307
<i>Income</i>	38,874	49,394	61,006	63,683	43,034	26,488
<i>Current Transfers</i>	-11,656	-9,368	-13,763	-14,447	-12,722	-7,831
Capital and Financial Account	-21,027	-16,081	-22,369	-27,885	-49,216	-39,252
<i>Capital Account</i>	-36	-96	-192	0	0	0
<i>Financial Account</i>	21,027	-16,081	-22,369	-27,885	-49,216	-39,252



Net Errors and Omission	-3,579	4,978	-3,182	-2,235	4,813	-3,602
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<b>Broad Money Liabilities (Rs M)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
Currency with public	29,731	32,218	31,636	35,365	39,611
Rupee deposits	370,422	402,596	412,277	436,287	515,340
Foreign Currency deposits	71,943	80,072	89,080	103,498	128,610
Securities other than shares, included in Broad Money	5,693	7,197	21,900	26,823	20,032
Credit to Private Sector	227,191	359,858	359,661	381,065	388,117

<b>Consumer Price Index</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>Jul-21</b>
CPI yearly average <sup>1</sup>	100.0	103.2	103.7	106.3	111.7
Headline inflation (%)	3.7	3.2	0.5	2.5	2.6
CORE 1 <sup>2</sup> (%)	2.2	2.3	0.4	1.8	3.0
CORE 2 <sup>3</sup> (%)	2.2	1.8	1.8	3.1	4.0

*1 Base 100 as from 2017*

*2 CORE 1 excludes "Food, Beverages and Tobacco" components and mortgage interest on housing loan from headline inflation*

*3 CORE 2 excludes Food, Beverages, Tobacco, mortgage interest, energy prices and administered prices from headline inflation*

<b>Agricultural &amp; Agro-Industrial Production (Tonnes)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019<sup>1</sup></b>	<b>2020<sup>2</sup></b>	<b>Jan 2020 - Jun 2021</b>
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Sugar Cane (000 Tonnes)	3,798	3,713	3,155	3,405	2,621	38
Tea (green leaf)	7,301	7,309	8,056	8,329	5,105	2,855
Creepers	25,623	28,914	25,253	24,702	24,493	12,792
Potato	16,326	14,124	17,033	14,822	14,192	160
Tomato	10,136	10,651	9,190	8,684	8,352	4,136
Onion	6,388	5,134	3,440	3,219	3,641	4
Cabbage	4,659	4,779	3,642	3,477	4,008	1,284
Pineapples	9,707	8,760	10,043	8,459	9,674	3,314
Bananas	7,731	8,644	7,333	7,266	7,952	4,348
Poultry	45,800	47,500	49,000	51,000	47,500	22,500

Fish	16,698	22,732	29,255	35,055	26,415	15,250
Beef	1,956	2,078	2,053	2,051	1,826	1,040
Pork	632	606	543	596	598	246
Milk (000 Litres)	4,000	3,600	2,500	2,500	1,800	1,000

<sup>1</sup>Revised <sup>2</sup>Provisional

### Productivity

Indicators (% Growth Rates)

2016

2017

2018

2019

2020

- Total Economy

Labour Productivity	3.4	2.4	3.7	1.6	-9.7
Capital Productivity	1.1	1.0	0.4	-0.3	-15.5

Multi Factor Productivity	1.9	1.6	1.6	0.3	-12.8
Unit Labour Cost	2.4	2.3	1.3	0.2	7.9
Average Compensation	5.9	4.8	5.0	1.8	-2.6
<i>- Manufacturing Sector</i>					
Labour Productivity	2.7	2.6	0.9	1.6	-12.5
Capital Productivity	4.1	4.7	2.2	2.8	-13.6
Multi Factor Productivity	3.3	3.5	1.5	2.2	-12.8
Unit Labour Cost (Rs)	1.9	0.3	2.0	1.7	7.3
Average Compensation	4.6	2.9	2.9	3.3	-6.1
<i>- Export Oriented Enterprises</i>					

Labour Productivity	-2.4	0.9	-0.1	6.6	-14.5
Capital Productivity	-4.1	0.9	-2.4	-1.0	-17.1
Multi Factor Productivity	-3.3	0.8	-1.0	4.0	-15.3
Unit Labour Cost	6.0	0.0	6.9	6.6	12.2
Average Compensation	3.5	-0.9	6.7	13.6	-4.1

**Transport and Communications**

**2016**

**2017**

**2018**

**2019**

**2020**

Cars	195,791	212,067	228,691	245,068	257,213
Taxis	6,905	6,909	6,907	6,905	6,907
Buses	3,107	3,101	3,086	3,087	3,101

Lorries & Trucks	14,645	15,024	15,505	16,086	16,512
Vans & Dual Purpose Vehicles	76,617	76,724	76,706	77,150	77,652
<b>External Trade of Goods (Rs M)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
Imports - C.I.F	165,423	180,867	192,438	198,639	166,268
EOE	25,638	27,094	25,929	24,645	19,793
Freeport	14,892	12,463	11,445	9,653	6,922
Exports - F.O.B	78,106	71,662	67,266	66,351	60,528
EOE	44,422	43,027	43,311	42,319	37,385
Re-exports	22,019	18,520	16,635	14,331	12,607

<b>Terms of trade</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
(Base Year 2013=100)	<b>120.2</b>	<b>112.7</b>	<b>106.3</b>	<b>110.6</b>	<b>116.8</b>

<b>External Trade of goods by Region (Rs M)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
<i>Total Exports (FOB) – All Countries</i>	78,106	71,662	67,266	66,351	60,528
Europe	37,292	35,310	30,048	29,698	27,509
Asia	13,001	9,185	10,005	10,593	9,086
Africa	17,715	18,126	18,256	17,908	17,221
America	9,466	8,536	8,511	7,542	7,542



<i>Imports (CIF) – All Countries</i>	165,423	180,867	192,438	198,639	166,268
Europe	41,103	46,555	48,032	52,333	44,141
Asia	87,857	92,432	103,309	107,585	90,475
Africa	22,260	25,734	26,101	25,432	19,994
America	8,387	9,931	8,893	8,753	7,023
<b>Regional External Trade of goods (Rs M)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
<i>Exports (FOB)</i>					
ACP	15,957	15,988	16,106	16,158	15,524
COMESA	8,297	8,246	7,917	8,336	7,597

SADC	13,469	12,874	13,368	13,365	12,964
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*Imports (CIF)*

ACP	21,221	24,119	24,453	23,532	18,182
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COMESA	7,344	8,700	7,089	7,968	5,801
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SADC	18,747	22,061	22,713	21,588	16,338
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<b>Domestic Exports</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
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Tuna (Tonnes) - HS 160414	55,136	54,067	52,235	51,255	46,838
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Sunglasses (000 pairs) - HS 900410	251	185	205	168	134
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Jerseys, etc of wool (000) - HS 611011	45	79	61	54	38
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*Cotton articles, not knitted (000):*

Men's trousers - HS 620342	7,756	7,751	7,934	7,083	6,226
Men's shirts - HS 620520	15,111	13,516	12,034	10,800	5,752
Women's trousers - HS 620462	2,957	2,584	3,717	3,042	2,228
Women's blouses - HS 620630	877	530	533	300	513

*Cotton articles, knitted (000):*

Men's trousers - HS 610342	723	652	760	548	274
Men's shirts - HS 610510	2,353	3,087	3,939	4,207	2,861
Women's trousers - HS 610462	2,424	1,210	907	659	865
Jerseys of cotton, knitted (000) - HS 611020	4,262	3,436	2,886	2,294	1,503

T-shirts of cotton, knitted (000) - HS 610910	25,556	26,823	25,909	21,856	17,798
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<b>Tourism</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>SEM 1 2021</b>
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Earnings (Rs M)	60,262	64,037	63,107	17,664	2,611
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Tourist nights (000)	13,641	14,296	14,466	4,485	489
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No. of tourists	1,341,860	1,399,408	1,383,488	308,980	9,460
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From: France (%)	20	20	22	26	19
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Reunion (%)	11	10	10	10	2
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U.K. (%)	11	11	10	7	3
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Germany (%)	9	10	9	12	3
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South Africa (%)	8	9	9	6	4
Number of Hotels	111	113	112	106 <sup>1</sup>	81 <sup>2</sup>
Number of Rooms	13,511	13,574	13,489	12,171	9,358

<sup>1</sup>Excluding 7 temporarily closed due to renovation works    <sup>2</sup>Excluding hotels used as quarantine centres

<b>Education</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
Primary: Enrolment	97,300	92,989	89,642	85,730	82,004
Primary: Teachers	5,468	5,184	5,534	5,639	5,811
Secondary: Enrolment	121,655	119,629	116,958	112,343	107,587
Secondary: Teachers (incl prevocational)	9,359	8,359	9,590	9,783	9,624

<b>Monthly earnings, large establishments (Rs)</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019<sup>1</sup></b>	<b>2020<sup>2</sup></b>
Average Overall earnings	<b>27,626</b>	<b>29,462</b>	<b>30,761</b>	<b>31,819</b>	<b>33,777</b>
Manufacturing	17,511	17,809	18,432	19,408	18,324
Agriculture	20,124	21,859	22,677	23,961	23,916
Wholesale and Retail Trade	20,990	21,510	22,068	23,633	23,475
Accommodation and food service activities	19,264	19,623	20,787	21,586	20,838
Construction	23,386	25,175	26,913	30,338	36,084
Financial Services	44,604	46,179	51,603	53,447	53,557
Professional & Technical	43,706	45,350	45,797	47,314	45,846

Electricity, gas, steam and air conditioning supply	56,618	54,614	53,437	56,105	57,493
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<sup>1</sup>Revised <sup>2</sup>Provisional

<b>Employment ('000)</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>Q2 2021</b>
Labour Force (Mauritian)	586.9	583.8	591.0	570.1	521.4
Male	356.6	352.8	354.7	336.6	308.6
Female	230.3	231.0	236.3	233.5	212.8
Employment (Mauritian)	545.1	543.7	551.3	517.9	466.6
of which: Men	339.4	336.1	339.1	310.3	280.3

: Women	205.7	207.6	212.2	207.6	186.3
Unemployment ('000)	41.8	40.1	39.7	52.2	54.8
Male('000)	17.2	16.7	15.6	52.2	28.3
Female('000)	24.6	23.4	24.1	25.9	26.5
Unemployment Rate (%)	7.1	6.9	6.7	9.2	10.5

<b>GOVERNMENT FINANCE (Rs M)</b>	<b>July 2016 - June 2017</b>	<b>July 2017 - June 2018</b>	<b>July 2018 - June 2019</b>	<b>July 2019 - June 2020</b>	<b>July 2020 - June 2021</b>
<b>Revenue</b>	<b>91,800</b>	<b>98,682</b>	<b>105,565</b>	<b>97,240</b>	127,050



Taxes	83,611	92,070	98,898	89,025	82,905
Social Contributions	1,400	1,337	1,317	1,291	6,300
Other Revenue	6,789	5,275	5,350	6,924	37,845
<b>Expenses</b>	<b>100,527</b>	<b>106,582</b>	<b>113,214</b>	<b>141,519</b>	136,400
Compensation of employees	28,440	29,485	30,516	31,180	32,283
Use of Goods and Services	9,400	9,976	10,296	11,488	11,300
Interest	10,870	11,500	12,850	13,580	12,570
Subsidies	1,565	1,733	1,569	15,566	8,246
Grants	20,447	21,053	22,156	22,696	21,837
Social Benefits	27,435	29,456	31,953	42,974	45,710

Other Expenses	2,370	3,379	3,874	4,035	4,454
<b>Gross Operating/ Recurrent Balance</b>	<b>-8,727</b>	<b>-7,900</b>	<b>-7,649</b>	<b>-44,279</b>	<b>-9,350</b>
<b>Acquisition of Non- Financial Assets</b>	<b>6,751</b>	<b>8,098.0</b>	<b>8,044.0</b>	<b>8,072.0</b>	<b>7,967.0</b>
<b>Net Lending/Borrowing (Budget Balance)</b>	<b>-15,870</b>	<b>-15,449.0</b>	<b>-15,882.0</b>	<b>-63,579.0</b>	<b>-24,599.0</b>
<b>Net Lending/Borrowing (Budget Balance) as % of GDP</b>	<b>-3.5%</b>	<b>-3.2%</b>	<b>-3.2%</b>	<b>-13.6%</b>	<b>-5.6%</b>
<b>Net Acquisition of Financial Assets</b>	<b>873</b>	<b>4,231</b>	<b>6,908</b>	<b>8,663</b>	<b>15,426</b>
<b>Borrowing Requirements</b>	<b>16,660</b>	<b>19,254</b>	<b>23,126</b>	<b>69,800</b>	<b>40,025</b>
Domestic Financing	21,905	21,294	26,473	61,603	3,503
Foreign Financing	-5,245	-2,040	-3,975	8,197	36,522

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